GRANT AGREEMENT
Brandeis University

***GRANT AMOUNT:*** The Mandell L. and Madeleine H. Berman Foundation (the Foundation) agrees to a grant totaling $162,000 to Brandeis University (the Agency), with the understanding and agreement of the points described below.

***GRANT PERIOD:*** The grant period is three years, effective August 1, 2013.

***PURPOSE:*** The purpose of this grant is to provide partial funding for two social science doctoral students engaged in quantitative study of Jewry. Students may be enrolled in either Jewish Studies, Sociology, or Social Policy (or joint programs across disciplines). Continuation after the first year is dependent on annual admission of at least one new student to the newly established doctoral program in Jewish Studies, with a track in Sociology.

***STIPULATIONS:*** This grant is presented on the assumption that the objectives described in the grant proposal can and will be accomplished within the grant period. If delays in accomplishing the objectives are experienced or expected, the Foundation shall be notified immediately.

In addition, the Agency agrees:

1. To ensure that all grant-funded activities are strictly nonpartisan and do not consist of participating in political campaigns or campaigns for public office.

2. To use the grant funds solely for the purposes of the specific project as described above. Any significant changes in the purposes for which grant funds are spent must be approved in writing by the Foundation before implementation.

3. To return any portion of the funds granted which are not used solely for the purpose of the grant stated above.

4. To maintain its books to show these grant funds separately. All expenditures made in furtherance of the purposes of the grant shall be charged off against the grant and shall appear on those books. The Agency shall keep adequate records to substantiate such expenditures. The Agency shall make such books and records available to the Foundation at reasonable times for review and audit, if requested by the Foundation.

5. To acknowledge the Foundation in any public releases, credits or publications that mention the project funded, and to send copies of them to the Foundation. Grantees are asked to clear written statements about the Foundation with the Foundation before publication.

6. To notify the Foundation immediately if the Internal Revenue Service proposes to revoke or alter the grantee's tax exempt status, which under I.R.S. tax classification is currently described under the Tax Code sections 501(c)(3) and/or 509(a)(1),(2), or (3).

***PAYMENTS:*** Financial fulfillment of this grant shall be made in three equal payments during the month of August 2013, 2014, and 2015, subject to receipt of a signed agreement by the Foundation, and interim reports in 2013, 2014 and 2015.

***REPORTS:*** The interim reports, due June 2013, 2014, and 2015 should review the status of the new doctoral program (including indicating that at least one new students will enter the doctoral program in Jewish Studies with a track in Sociology in the fall), describe the work done by the scholarship recipients in the previous year, and propose scholarship recipients for the upcoming year. Verbal updates may be requested at other times during the year.

*RENEWAL/EXTENSION OF GRANT:* Requests to renew or extend a grant may be submitted to the Foundation within 90 days prior to the end of the term of an existing grant. Should you wish to apply for a renewal or an extension, please state your intention and request as part of the final report.

In the event that the Foundation determines, in its sole discretion, that the Agency has breached or failed to carry out any material provision of this Agreement, the Foundation may, in addition to any other legal remedies it may have, including the termination of this Agreement, refuse to make any further grant payments to the Agency, and the Foundation may demand in writing return of all or part of the unexpended grant funds, which the Agency shall immediately repay to the Foundation. The amount of such unexpended grant funds to be repaid to the Foundation shall not include funds needed to meet obligations incurred by the Agency to third parties, in good faith, for the purposes of the specific project described above, prior to the Agency's receipt of the Foundation's written demand for repayment.

Finally, this agreement in its entirety between the parties hereto supersedes prior discussion or agreements that may have existed between the parties and may be modified only in writing and signed by both parties.

Mandell L. Berman, Trustee — Date 1/7/13

Sarai Brachman Shoup, Director — Date 11/7/12

Signature of Responsible Officer — Date 1/16/13
Brandeis University

Print name and title
Frederick M. Lawrence
President

# Brandeis University

Frederick M. Lawrence
President
Professor of Politics

January 16, 2013

Mr. Mandell L. Berman
29100 Northwestern Highway, Suite 370
Southfield, MI 48034

Dear Bill,

I was delighted to learn that the Berman Foundation granted renewed funding to the Mandell L. Berman Steinhardt Social Research Institute (SSRI) Fellowship at Brandeis University with a three-year commitment effective August 13, 2013. I extend to you my thanks for your continued support of these exceptional scholars and convey my gratitude for your recent gift, made through the Berman Foundation, to support the Berman SSRI Fellowships. I have included my signature to the enclosed that you and Sarai have already executed.

I know that Len Saxe keeps you well informed on the many valuable contributions of the Berman Fellows who are dedicated to conducting in-depth research on contemporary Jewry. As you know, this year we are again recognizing Michelle Shain, M.A. as a Berman Fellow and also have appointed Janet Aronson, a fifth year Ph.D. student at The Heller School for Social Policy and Management. We look forward to the cutting-edge discoveries they will uncover during their years at the University and in the future.

I hope to be able to get together in 2013, should your travels bring you to campus or the Boston area or on one of my future trips to Michigan. Best regards.

Sincerely,

Frederick M. Lawrence

FML/bmh
Enclosure

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